SHAPING A SUSTAINABLE FUTURE FOR AEROSPACE:

THE PATH TO ELECTRIFICATION

AMPAIRE

REVOLUTIONARY AIRCRAFT

PRACTICAL. COMPELLING. ELECTRIC.

Aviation Noise & Emissions Symposium 2020
March 1-3, 2020

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Dahlia Pham

About Me

- Associate Aerospace Engineer @ Ampaire
  - *Vehicle Engineering Team*
- UC Davis Class of ‘19
  - *Mechanical Engineering (B.S.) and Aerospace Engineering (B.S)*
- Mechanical Design Eng. Intern @ Tesla
  - *Autopilot & Electronics Product Design Team*
- NASA Aeronautics University Design Challenge 2018-2019
  - *First Place Winner/ Team Captain/ Aerodynamics, Concept Evolution & Performance*

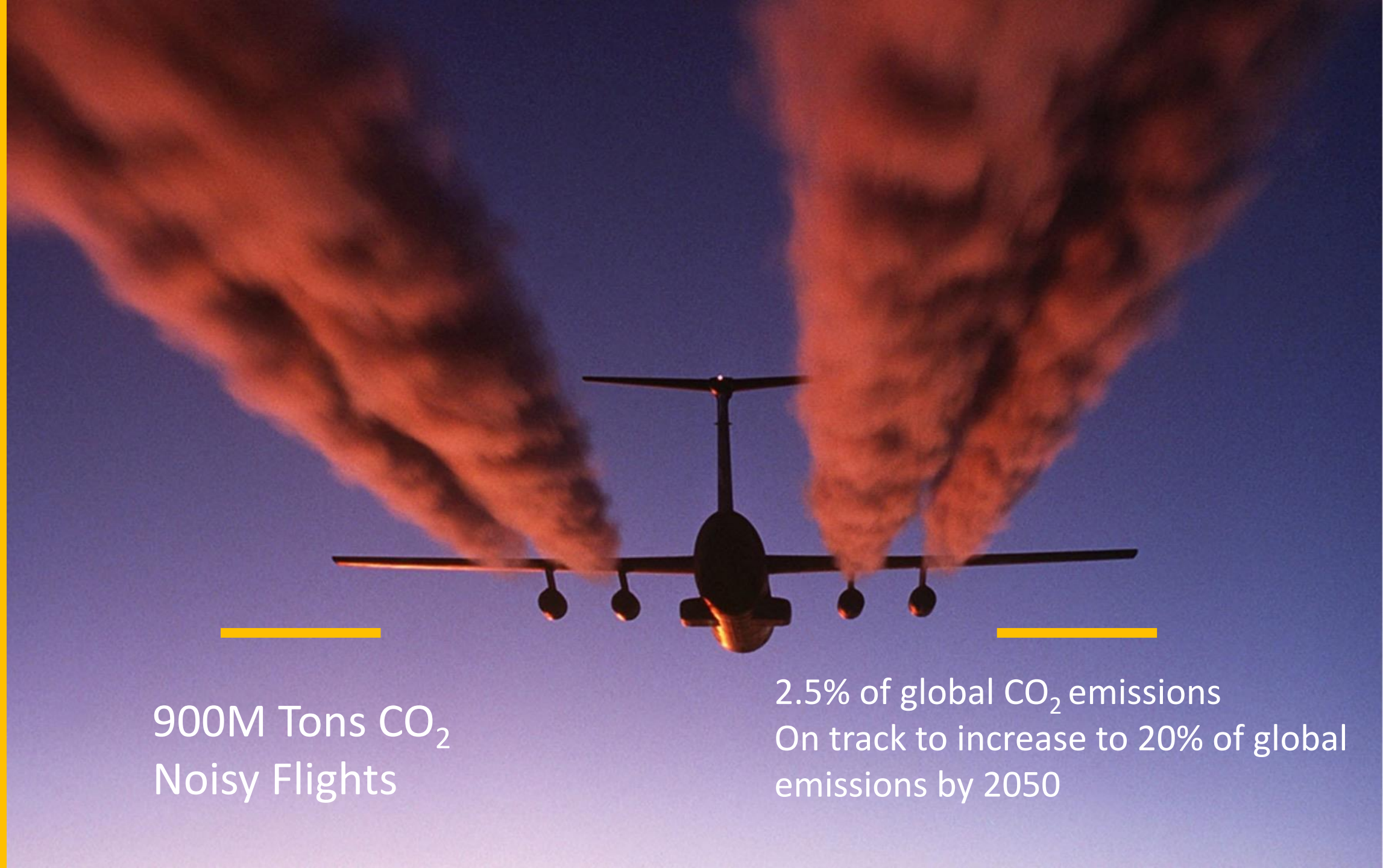
We Live In A Connected World

Aviation Per Year

4.1 Billion
Passengers

$6.4 Trillion
Of Goods

Today's Connectivity Comes At A Significant Cost



900M Tons CO_2
Noisy Flights

2.5% of global CO_2 emissions
On track to increase to 20% of global emissions by 2050

Airlines Struggle To Be Profitable

Significant operating costs

- Fuel is 40% of OpEx
- Maintenance is 15% of OpEx

Survival through subsidies

- Government subsidies have increased by more than 500% since 1997, not accounting for inflation

Decreased service offerings

- $33.7 billion reduction in revenues from passengers flying short-haul sectors below 500 miles, 2000-2017.

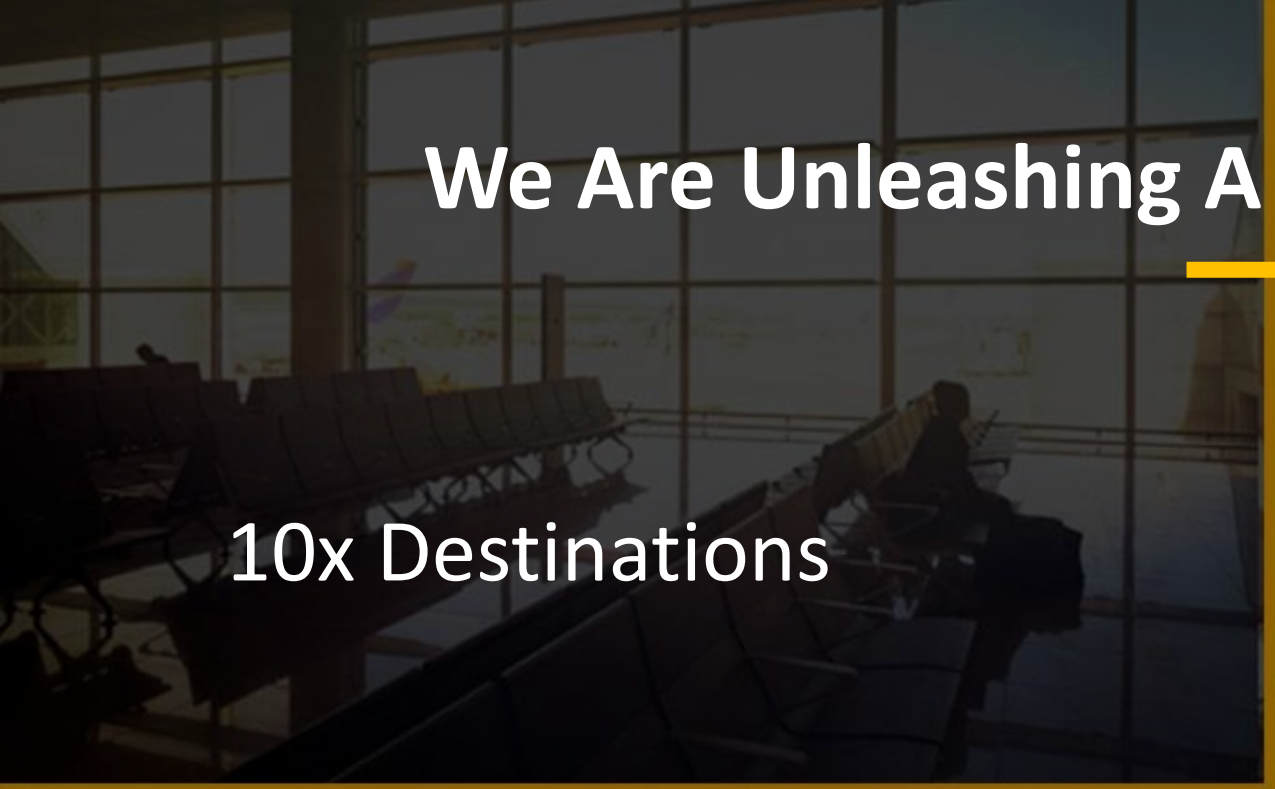
AMPAIRE®

But We're Entering A New Era Of Mobility

- The same factors that make electric cars inevitable also apply to aviation.

The Third Revolution
In Aviation Has Begun

We Are Unleashing A New Mobility Market



10x Destinations

Increased Accessibility

$178 Billion

UBS

70% - 90%

fuel cost savings

25% - 50%

maintenance cost savings


Low Emissions
Ultra quiet takeoff and landing

Our Mission

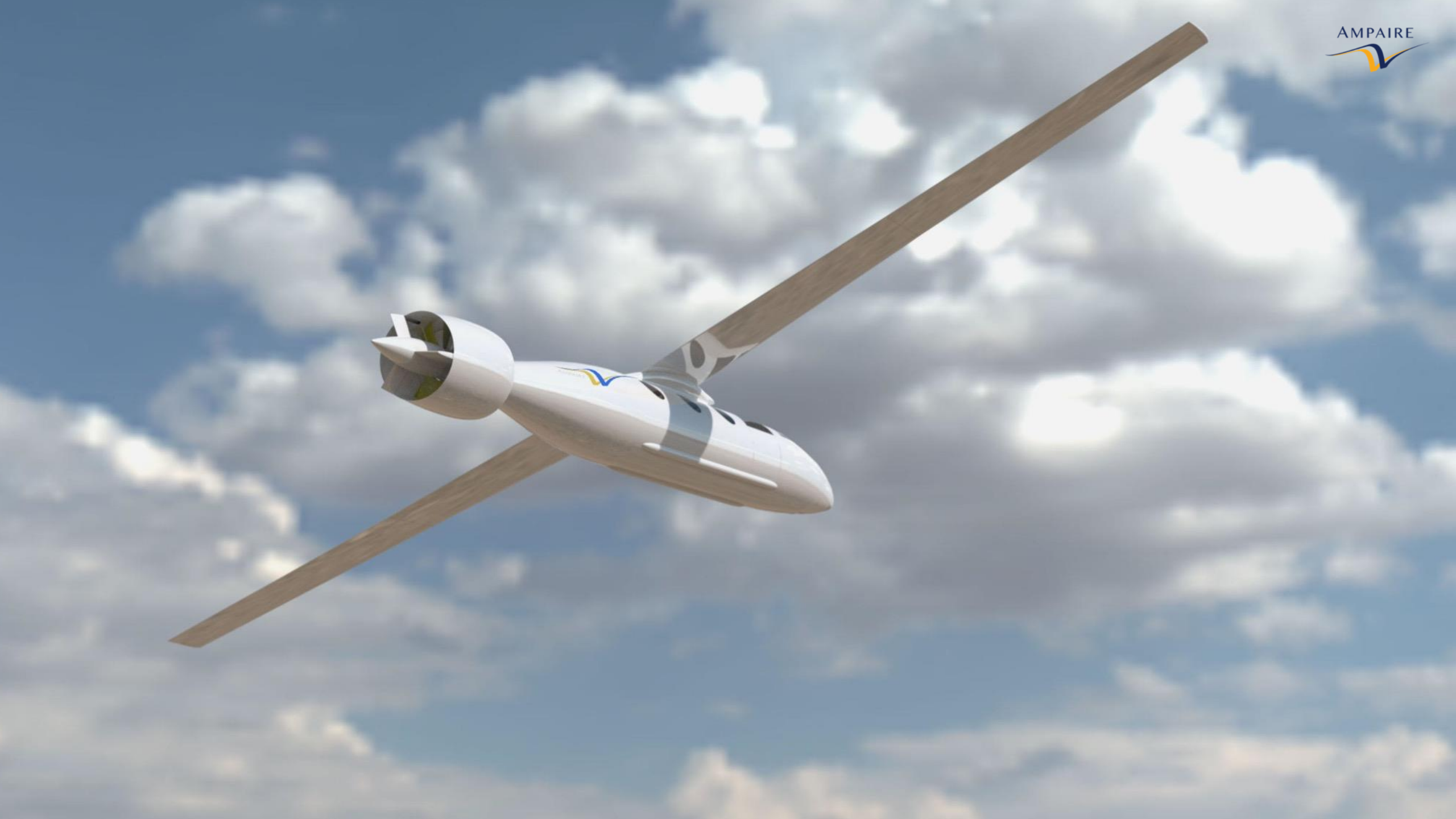
Trusted

Practical

Compelling

Electric Aircraft

Company Milestones


AMPAIRE

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- Scalable to larger planes.
- Resilient to technology changes.
- Operating within existing infrastructure


AMPAIRE
NASA
AMPAIRE
AMPAIRE

We've Built The Right Team

BOEING

THOR

NORTHROP GRUMMAN

GALACTIC

SPACEX

Faraday Future

MIT

Caltech

Stanford University

GM

We're Getting Support and Recognition

Aerospace Partners

NASA

U.S. AIR FORCE

CONTINENTAL AEROSPACE TECHNOLOGIES

Startup Ecosystems

techstars

ELEMENTAL EXCELERATOR

STARBURST

LACI

Media Recognition

The New York Times

CNN

THE WALL STREET JOURNAL WSJ

FAST COMPANY

AVIATION WEEK NETWORK

International Awards

IEEE NEXT STARS

hello tomorrow

SMOGATHON

Global Cleantech 100

LACoMotion

Focusing On Customers

$70M Backlog

Our First Delivery: Hawaii

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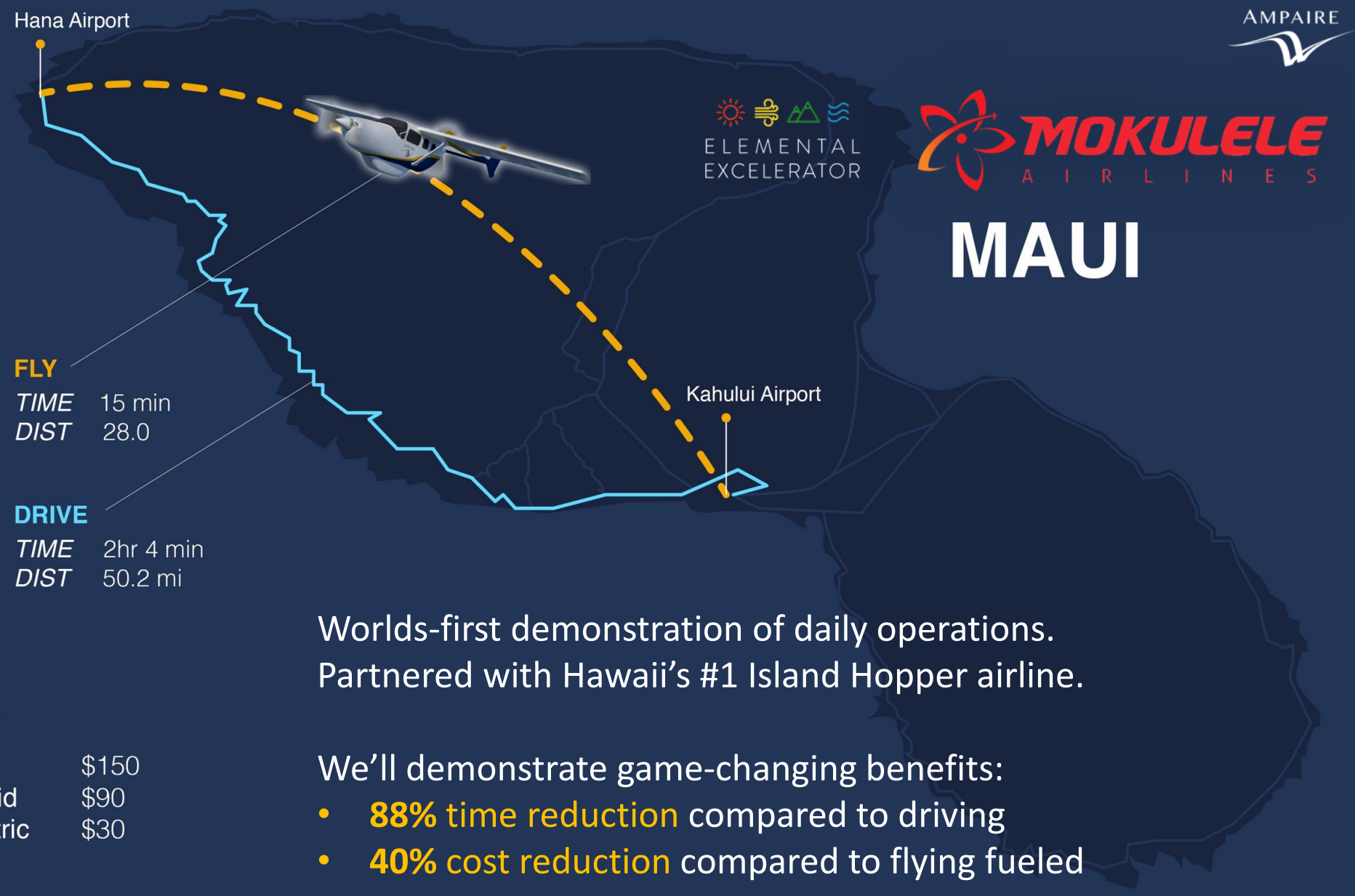

FLIGHT COST

Traditional Fuel	$150
Near-Term Hybrid	$90
Long-Term Electric	$30

Worlds-first demonstration of daily operations.
Partnered with Hawaii's #1 Island Hopper airline.

We'll demonstrate game-changing benefits:

- **88%** time reduction compared to driving
- **40%** cost reduction compared to flying fueled


AMPAIRE


The Bottom Line:

AMPAIRE

Leading The Charge

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